



## Value Investing: Two-Day Executive Education Program

MARCH 16 AND 17, 2015

Lowenstein Center | Lincoln Center Campus

### AGENDA

#### MONDAY, MARCH 16

Time	Topic	Speaker	Case Study
8:30 - 9 a.m.	Registration		
9 - 9:15 a.m.	Welcome	Dean Donna Rappccioli	
9:15 - 9:30 a.m.	Introduction	James Kelly	
9:30 - 10 a.m.	History of Value Investing	Sris Chatterjee	
10 - 10:45 a.m.	Academic Foundations	Sris Chatterjee	
10:45 - 11 a.m.	Break		
11 - 11:30 a.m.	Valuation: Net Asset Value	James Kelly	Delta Apparel
11:30 a.m. - 12 p.m.	Valuation: Earnings Power Value	James Kelly	Delta Apparel
12 - 1 p.m.	Buffet Lunch		
1 - 2 p.m.	Value Investing and Corporate Finance	Joseph Calandro	
2 - 2:45 p.m.	Valuation: Franchise Value and Growth	James Kelly	WD-40
2:45 - 3 p.m.	Break		
3 - 4 p.m.	Behavioral Finance	Mario DiFiore	
4 - 5 p.m.	GAMCO Philosophy and Methodology	Elizabeth Lilly	
5 - 6 p.m.	Reception		

#### TUESDAY, MARCH 17

Time	Topic	Speaker	Case Study
9 - 10 a.m.	Distressed Securities	Michael Gatto	
10 - 11 a.m.	Break-out Session: Case Study	Sris Chatterjee	Dog of the Dow
11 a.m. - 12 p.m.	Advanced Equity Strategies	Jonathan Brolin	
12- 1 p.m.	Buffet Lunch		
1- 2 p.m.	Value Investing and Real Estate	Ryan Dobratz	
2 - 3:30 p.m.	Value Investing: Insights from Practice	Panel	
3:30 - 4 p.m.	Conclusion and Q&A	James Kelly/Sris Chatterjee	



## **SPEAKERS:**

- **Sris Chatterjee**  
*Gabelli Professor of Global Security Analysis*
- **Joseph Calandro Jr.**  
*Managing Director, PwC; author of Applied Value Investing; and Gabelli Center Fellow*
- **Elizabeth Lilly**  
*Portfolio Manager, GAMCO Asset Management*
- **Michael Gatto**  
*Partner, Silver Point Capital; Adjunct Professor*
- **James R. Kelly**  
*Director, Gabelli Center for Global Security Analysis; Lecturer in Finance*
- **Mario Di Fiore**  
*Assistant Dean, Gabelli School of Business; Adjunct Professor*
- **Jonathan Brolin**  
*Founder and Managing Partner, Edenbrook Capital; Adjunct Professor*
- **Ryan Dobratz, CFA**  
*Portfolio Manager, Third Avenue Real Estate Value Fund*

## **PANEL MEMBERS:**

- **Alexander Matina—Moderator**  
*Vice President, Investments, MFP Investors LLC; Member, Gabelli Center Advisory Board*
- **David Muccia**  
*Managing Director, First Manhattan Co.*
- **Keith Luh**  
*Portfolio Manager, Franklin Mutual Advisers*
- **Daniel W. Lawrence**  
*Managing Partner and Founder, Elmrox Investment Group*
- **Neal K. Shah**  
*Managing Partner, Valtura Capital Partners*