

<b>Gabelli Center for Global Security Analysis at Fordham University</b>				
<b>Value Investing</b>				
<b>Executive Education Program</b>				
<b>March 16 and 17, 2015</b>				
<b>Lowenstein Bldg., Lincoln Center Campus</b>				
<b>Agenda</b>				
<b>Start</b>	<b>End</b>	<b>Topic</b>	<b>Speaker</b>	<b>Case Study</b>
<b>Monday, March 16</b>				
8:30am	9:00am	Registration		
9:00am	9:15am	Welcome	Dean	
9:15am	9:30am	Introduction	Kelly	
9:30am	10:00am	History of Value Investing	Chatterjee	
10:00am	10:45am	Academic Foundations	Chatterjee	
10:45am	11:00am	Break		
11:00am	11:30am	Valuation - Net Asset Value	Kelly	Delta Apparel
11:30am	12:00pm	Valuation - Earnings Power Value	Kelly	Delta Apparel
12:00pm	1:00pm	Buffet Lunch		
1:00pm	2:00pm	Value Investing & Corporate Finance	Calandro	
2:00pm	2:45pm	Valuation - Franchise Value & Growth	Kelly	WD-40
2:45pm	3:00pm	Break		
3:00pm	4:00pm	Behavioral Finance	diFiore	
4:00pm	5:00pm	GAMCO Philosophy & Methodology	Lilly	
5:00pm	6:00pm	Reception		
<b>Tuesday, March 17</b>				
9:00am	10:00am	Distressed Securities	Gatto	
10:00am	11:00am	Break-out session - case study		
11:00am	12:00pm	Advanced Equity Strategies	Brolin	
12:00pm	1:00pm	Buffet Lunch		
1:00pm	2:00pm	Value Investing & Real Estate	Dobratz	
2:00pm	3:30pm	Value Investing: Insights from Practice	Panel	
3:30pm	4:00pm	Conclusion and Q&A	Kelly / Chatterjee	
<b>Speakers:</b>				
Jonathan Brolin	Founder, Edenbrook Capital, Adjunct Professor			
Joseph Calandro	Managing Director, PwC, author of "Applied Investing" and Gabelli Center Fellow			
Sris Chatterjee	Gabelli Professor of Global Security Analysis			
Mario Di Fiore	Ass't Dean, Gabelli School of Business, Adjunct Professor			
Ryan Dobratz, CFA	Portfolio Manager, Third Ave Real Estate Value Fund			
Michael Gatto	Partner, Silver Point Capital, Adjunct Professor			
James R. Kelly	Director, Gabelli Center for Global Security Analysis and Lecturer in Finance			
Elizabeth Lilly	Portfolio Manager, GAMCO Asset Management			
<b>Panel Members:</b>				
Alexander Matina	Moderator, VP Investments, MFP Investors LLC, Member, Gabelli Center Advisory Board			
Daniel W. Lawrence	Managing Partner and Founder, Elmrox Investment Group LLC			
Keith Luh	Portfolio Manager, Franklin Mutual Advisers			
David Muccia	Managing Director, First Manhattan Co.			
Neal K. Shah	Managing Partner, Valtura Capital Partners			